

Financial Highlights

Byco Petroleum Pakistan Limited
Investor Information

	2017	2016	2015	2014	2013	2012
	----Rs. In million----					
BALANCE SHEET						
Share Capital	53,299	9,779	9,779	9,779	9,779	9,779
Share holders' equity	20,936	1,834	(29)	(14,279)	(8,667)	(6,723)
Property, plant and equipment	73,047	12,581	13,716	14,928	17,625	18,373
Long term investment	16,932	22,661	5,729	5,729	5,729	5,729
Long term loan, advances and rec	1,778	-	16,931	-	-	-
Stock in trade	12,583	7,332	4,860	8,778	5,704	2,956
Trade debts	4,858	8,287	9,349	10,245	12,124	9,729
Total current assets	20,799	20,642	18,549	38,589	20,537	14,483
Total current liabilities	56,565	39,179	36,376	37,786	29,470	37,177
Short term borrowings	3,372	6,594	738	6,402	6,800	7,650
Current portion of non-current liabilities	7,932	5,442	3,729	2,655	1,636	2,442
Non-current liabilities	31,355	10,160	13,372	16,216	17,848	2,574
PROFIT AND LOSS ACCOUNT						
Net sales	88,573	77,702	94,807	92,545	66,187	19,453
Cost of sales	83,957	73,419	89,941	92,136	66,111	21,170
Gross profit / (loss)	4,616	4,283	4,866	409	76	(1,717)
Operating profit / (loss)	3,707	3,253	2,935	(2,695)	751	(233)
Financial charges	2,261	2,309	2,758	2,793	2,645	2,965
Profit / (Loss) before taxation	1,268	718	(151)	(6,325)	(2,085)	(3,197)
Profit / (Loss) after taxation	2,122	1,367	72	(5,937)	(2,259)	(3,078)

Financial Highlights

Byco Petroleum Pakistan Limited
Investor Information

		2017	2016	2015	2014	2013	2012
Profitability Ratios							
Gross Profit	%	5.21%	5.51%	5.13%	0.45%	0.12%	-8.82%
Profit before Tax	%	1.43%	0.92%	-0.16%	-6.83%	-3.15%	-16.44%
Net Profit	%	2.40%	1.76%	0.08%	-6.42%	-3.41%	-15.82%
EBITDA Margin to sales	%	7.31%	5.73%	4.44%	-1.83%	2.67%	4.76%
Return on equity	%	8.18%	20.86%	1.39%	-117.52%	66.23%	-270.00%
Liquidity Ratios							
Current Ratio	Times	0.37	0.53	0.51	1.02	0.70	0.39
Quick / Acid Test Ratio	Times	0.15	0.34	0.38	0.78	0.50	0.31
Activity / Turnover Ratios							
Inventory turnover	Days	43.29	30.31	27.67	28.69	23.90	60.90
Debtors turnover	Days	27.08	41.42	37.72	44.11	60.30	153.70
Creditors turnover	Days	147.49	141.72	119.75	95.39	111.00	446.60
Inventory turnover	Times	8.43	12.04	13.19	12.72	11.60	6.58
Debtors turnover	Times	13.48	8.81	9.68	8.27	5.46	2.00
Creditors turnover	Times	2.47	2.58	3.05	3.83	3.29	0.82
Total assets turnover ratio	Times	0.78	1.39	1.71	1.56	1.51	0.50
Fixed assets turnover ratio	Times	1.21	6.18	6.91	6.20	3.76	1.06
Financial Leverage Ratios							
Interest coverage ratio	Times	1.64	1.41	1.06	(0.96)	0.28	(0.08)
Debt to equity ratio	Times	2.04	12.10	(615.14)	(1.77)	(3.03)	(2.21)
Investment / Market Ratios							
Earnings per share	Rs.	0.40	1.40	0.07	(6.07)	(2.31)	(3.15)